
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Novacon Technology Group Limited**, you should at once hand this circular together with the enclosed proxy form to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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Novacon Technology Group Limited

連成科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8635)

PROPOSED GRANTING OF GENERAL MANDATES TO ISSUE NEW SHARES AND TO REPURCHASE SHARES, PROPOSED RE-ELECTION OF RETIRING DIRECTORS AND NOTICE OF ANNUAL GENERAL MEETING

A notice convening the annual general meeting of Novacon Technology Group Limited to be held at 20/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong on Friday, 27 September 2019 at 10:00 a.m. is set out on pages 22 to 26 of this circular. A form of proxy for use at the annual general meeting is also enclosed. Such form of proxy is also published on the websites of GEM (<http://www.hkgem.com>) and the Company (www.novacontechgroup.com).

Whether or not you intend to attend the meeting, you are requested to complete the accompany form of proxy in accordance with the instructions printed thereon and return the same to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the meeting (i.e. not later than 10:00 a.m. on Wednesday, 25 September 2019) or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting at the meeting, or any adjourned meeting, should you so wish and in such event the proxy form shall be deemed to be revoked.

This circular will remain on GEM website at www.hkgem.com on the "Latest Listed Company Information" page for at least 7 days from the date of its publication and on the Company's website (www.novacontechgroup.com).

References to dates and time in this circular are to Hong Kong dates and time.

27 June 2019

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

RESPONSIBILITY STATEMENT

This circular, for which the directors of Novacon Technology Group Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Novacon Technology Group Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

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DEFINITIONS

In this circular, unless otherwise defined or the context otherwise requires, the following terms or expressions shall have the following meanings:

“Annual General Meeting” or “AGM”	the annual general meeting of the Company to be held at 20/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, on Friday, 27 September 2019 at 10:00 a.m., or any adjournment thereof
“Articles of Association”	the articles of association of the Company as amended or supplemented from time to time
“Board”	the board of Directors
“Companies Law”	the Companies Law, Cap. 22 (Law 3 of 1961) of the Cayman Islands, as amended or supplemented from time to time
“Company”	Novacon Technology Group Limited 連成科技集團有限公司, a company incorporated as an exempted company in the Cayman Islands with limited liability on 7 February 2018 and the issued Shares of which are listed on GEM (stock code: 8635)
“Director(s)”	the director(s) of the Company
“GEM”	the GEM operated by the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended, supplemented or modified from time to time
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Latest Practicable Date”	20 June 2019, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular
“Listing Date”	2 May 2019, being the date on which the Shares are first listed and from which dealings in the Shares are permitted to take place on GEM

DEFINITIONS

“Nomination Committee”	the nomination committee of the Company
“PRC” or “China”	the People’s Republic of China, for the purpose of this circular only, excluding Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Share(s)”	ordinary share(s) of a nominal value of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	registered holder(s) of the Shares
“Share Issue Mandate”	the general mandate proposed to be granted to the Directors to exercise the power of the Company to allot, issue and deal with additional Shares of not exceeding 20% of the aggregate number of issued Shares as at the date of passing of the relevant resolution approving such mandate
“Share Repurchase Mandate”	the general mandate proposed to be granted to the Directors to exercise the power of the Company to repurchase Shares of not exceeding 10% of the aggregate number of issued Shares as at the date of passing of the relevant resolution approving such mandate
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission in Hong Kong, as amended from time to time
“%”	per cent

LETTER FROM THE BOARD

Novacon Technology Group Limited
連成科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8635)

Executive Directors:

Mr. Chung Chau Kan (*Chief Executive Officer*)

Mr. Wong Wing Hoi

Non-executive Director:

Mr. Wei Ming (*Chairman*)

Independent non-executive Directors:

Mr. Moo Kai Pong

Mr. Lo Chi Wang

Mr. Wu Kin San Alfred

Registered office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman

KY1-1111

Cayman Islands

*Head office and principal place of
business in Hong Kong:*

Office E, 17th Floor

EGL Tower

No. 83 Hung To Road

Kwun Tong, Kowloon

Hong Kong

27 June 2019

To the Shareholders

Dear Sir or Madam,

**PROPOSED GRANTING OF GENERAL MANDATES TO ISSUE NEW
SHARES AND TO REPURCHASE SHARES,
PROPOSED RE-ELECTION OF RETIRING DIRECTORS
AND
NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to provide you with the notice of AGM and information in respect of the resolutions to be proposed at the AGM (amongst others) relating to the granting to the Directors of the Share Issue Mandate and the Share Repurchase Mandate, the extension of the Share Issue Mandate and the re-election of retiring Directors; and to seek your approval of the relevant resolutions relating to these matters at the AGM.

LETTER FROM THE BOARD

SHARE ISSUE MANDATE

On 29 March 2019, an ordinary resolution was passed by the Shareholders to grant a general unconditional mandate to the Directors to exercise all the powers of the Company to allot, issue and deal with Shares. Such mandate will lapse at the conclusion of the AGM. It is therefore proposed to renew such mandate at the AGM.

As at the Latest Practicable Date, the Company had 400,000,000 Shares in issue. Subject to the passing of the resolution approving the Share Issue Mandate and on the basis that no further Shares are issued and no Shares are repurchased and cancelled prior to the AGM, the Company would be allowed under the resolution approving the Share Issue Mandate to allot, issue or deal with a maximum of 80,000,000 additional Shares, representing not more than 20% of the total number of issued Shares as at the Latest Practicable Date. An ordinary resolution to extend the Share Issue Mandate by adding the number of Shares repurchased by the Company pursuant to the Share Repurchase Mandate will also be proposed at the AGM.

The Directors wish to state that they have no immediate plan to issue any new Shares pursuant to the Share Issue Mandate.

Details of the Share Issue Mandate and the extension of the Share Issue Mandate are set out in ordinary resolutions as referred to in resolutions nos. 4 and 6, respectively, of the notice of the AGM.

SHARE REPURCHASE MANDATE

On 29 March 2019, an ordinary resolution was passed by the Shareholders to grant a general unconditional mandate to the Directors to exercise all the powers of the Company to repurchase Shares. Such mandate will lapse at the conclusion of the AGM. It is therefore proposed to renew such mandate at the AGM.

As at the Latest Practicable Date, the Company had 400,000,000 Shares in issue. Subject to the passing of the resolution approving the Share Repurchase Mandate, assuming that no further Shares are issued and no Shares are repurchased and cancelled prior to the AGM, the maximum number of Shares which may be repurchased pursuant to the Share Repurchase Mandate as at the date of passing the resolution approving thereto will be 40,000,000 Shares, representing not more than 10% of the total number of issued Shares as at the Latest Practicable Date.

The Directors wish to state that they have no immediate plan to repurchase any Shares pursuant to the Share Repurchase Mandate.

An explanatory statement as required under Rule 13.08 of the GEM Listing Rules, giving certain information regarding the Share Repurchase Mandate, is set out in Appendix I to this circular.

The Share Issue Mandate and the Share Repurchase Mandate, if approved at the AGM, will continue in force until the conclusion of the next annual general meeting of the

LETTER FROM THE BOARD

Company or the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws to be held or until the date upon which such authority is revoked or varied by ordinary resolution by the Shareholders in general meeting, whichever is earlier.

RE-ELECTION OF RETIRING DIRECTORS

The Board currently comprises six Directors, namely Mr. Chung Chau Kan, Mr. Wong Wing Hoi, Mr. Wei Ming, Mr. Moo Kai Pong, Mr. Lo Chi Wang and Mr. Wu Kin San Alfred.

In accordance with the Article 84 of the Articles of Association, one-third of the Directors for the time being (or, if their number is not a multiple of three (3), the number nearest to but not less than one-third) shall retire from office by rotation provided that every Director shall be subject to retirement at an annual general meeting at least once every three years. The Directors to retire by rotation shall include (so far as necessary to ascertain the number of directors to retire by rotation) any Director who wishes to retire and not to offer himself for re-election. Any further Directors so to retire shall be those of the other Directors subject to retirement by rotation who have been longest in office since their last re-election or appointment and so that as between persons who became or were last re-elected Directors on the same day those to retire shall (unless they otherwise agree among themselves) be determined by lot. Any Director appointed by the Board pursuant to Article 83(3) of the Articles of Association as set out below shall not be taken into account in determining which particular Directors or the number of Directors who are to retire by rotation.

In accordance with the Article 83(3) of the Articles of Association, any Director appointed by the Board to fill a casual vacancy shall hold office until the first general meeting of members after his appointment and be subject to re-election at such meeting and any Director appointed by the Board as an addition to the existing Board shall hold office only until the next following annual general meeting of the Company and shall then be eligible for re-election.

Accordingly, Mr. Chung Chau Kan, Mr. Wong Wing Hoi, Mr. Moo Kai Pong, Mr. Lo Chi Wang and Mr. Wu Kin San Alfred will retire at the AGM and, being eligible, offer themselves for re-election.

Recommendation of the Nomination Committee

In considering and approving the re-election of the above retiring Directors at the AGM, the Nomination Committee has evaluated the performance of each of the retiring Directors and found their performance satisfactory. Also, the Nomination Committee has assessed and received the annual independence confirmations pursuant to Rule 5.09 of the GEM Listing Rules from each of the independent non-executive Directors and confirmed that all of them, including Mr. Moo Kai Pong, Mr. Lo Chi Wang and Mr. Wu Kin San Alfred remain independent. In addition, the Nomination Committee has considered the Board diversity from a range of diversity perspectives with reference to the Company's business and corporate strategy, including but not limited to gender, age, cultural and educational

LETTER FROM THE BOARD

background, ethnicity, professional experience, skills, knowledge and length of service. All Board appointments are based on meritocracy, and candidates shall be considered against criteria including talents, skills and experience as may be necessary for the operation of the Board as a whole, with a view to maintaining a sound balance of the Board's composition.

Therefore, the Nomination Committee nominated the retiring Directors to the Board for it to propose to Shareholders for re-election at the AGM. Accordingly, with the recommendation of the Nomination Committee, the Board has proposed that the retiring Directors, namely, Mr. Chung Chau Kan, Mr. Wong Wing Hoi, Mr. Moo Kai Pong, Mr. Lo Chi Wang and Mr. Wu Kin San Alfred stand for re-election as Directors at the AGM.

Biographical details of the above retiring Directors proposed to be re-elected at the AGM are set out in Appendix II to this circular.

ANNUAL GENERAL MEETING

The notice of the Annual General Meeting is set out on pages 22 to 26 of this circular.

For determining the eligibility to attend and vote at the Annual General Meeting, the register of members of the Company will be closed from Tuesday, 24 September 2019 to Friday, 27 September 2019, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance and voting at the meeting, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration no later than 4:30 p.m. on Monday, 23 September 2019.

PROXY ARRANGEMENT

A form of proxy for use at the AGM is enclosed with this circular. Such form of proxy is also published on the websites of GEM (<http://www.hkgem.com>) and the Company (www.novacontechgroup.com). Whether or not you intend to attend the AGM, you are requested to complete the proxy form in accordance with the instructions printed thereon and return the same to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM (i.e. not later than 10:00 a.m. on Wednesday, 25 September 2019) or any adjournment thereof. Completion and return of the forms of proxy will not preclude you from attending and voting at the AGM, or any adjourned meeting, should you so wish and in such event the form of proxy shall be deemed to be revoked.

LETTER FROM THE BOARD

VOTING BY WAY OF POLL

Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The chairman of the meeting will therefore demand a poll for every resolution put to the vote at the AGM pursuant to Article 66 of the Articles of Association and the Company will announce the results of the poll in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholders are required to abstain from voting on the resolutions to be proposed at the AGM.

RECOMMENDATION

The Directors believe that the granting of the Share Issue Mandate and the Share Repurchase Mandate, the extension of the Share Issue Mandate and the re-election of the retiring Directors are in the best interests of the Company as well as the Shareholders as a whole. Accordingly, the Directors recommend that all the Shareholders should vote in favour of all the relevant resolutions relating to aforesaid matters.

MISCELLANEOUS

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

Yours faithfully,
By order of the Board
Novacon Technology Group Limited
Wei Ming
Chairman and non-executive Director

The following is an explanatory statement required by the GEM Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the AGM in relation to the granting of the Share Repurchase Mandate.

1. SHARE CAPITAL

Exercise in full of the Share Repurchase Mandate, on the basis of 400,000,000 Shares in issue at the Latest Practicable Date, would result in up to 40,000,000 Shares (which must be fully paid and represent 10% of the Shares in issue as at the Latest Practicable Date) being repurchased by the Company during the course of the period prior to the earliest of (i) the conclusion of the next annual general meeting of the Company; or (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or applicable laws of the Cayman Islands to be held; or (iii) the passing of any ordinary resolution of the Shareholders in general meeting of the Company revoking, varying or renewing the Share Repurchase Mandate.

2. REASONS FOR REPURCHASES

The Directors believe that the grant of the Share Repurchase Mandate is in the best interests of the Company and the Shareholders.

Repurchases of Shares would only be made when the Directors believe that such a repurchase will benefit the Company and the Shareholders as a whole. Such repurchases may, depending on market conditions and funding arrangements at that time, lead to an enhancement of the net asset value of the Company and/or its earnings per Share.

3. FUNDING OF REPURCHASE

In repurchasing Shares, the Company may only apply funds legally available for such purpose in accordance with the memorandum of association of the Company, the Articles of Association, the Companies Laws and any applicable laws and regulations. Pursuant to the Share Repurchase Mandate, repurchases will be made out of funds of the Company legally permitted to be utilised in this connection, including funds of the Company which would otherwise be available for dividend or distribution or out of the proceeds of a fresh issue of Shares made for the purpose of the repurchase or, in the case of any premium payable on the repurchase, out of funds of the Company which would otherwise be available for dividend or distribution or out of the share premium account of the Company. The Company may not repurchase securities on GEM for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of GEM prevailing from time to time.

4. IMPACT OF SHARE REPURCHASE

There might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited financial statements contained in the annual report of the Company for the year ended 31 March 2019) in the event that the Share Repurchase Mandate is exercised in full. However, the Directors do not propose to exercise the Share Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or on the gearing position of the Company which in the opinion of the Directors are from time to time appropriate for the Company.

5. TAKEOVERS CODE

If as a result of a repurchase of Shares under the Share Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, if a Shareholder, or a group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase in the interest of the Shareholder(s), could obtain or consolidate control of the Company and become(s) obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

To the best knowledge of the Company, as at the Latest Practicable Date, the following Shareholders were interested or deemed to be interested in 5% or more of the number of the issued Shares:

Name of Shareholders	Capacity/ Nature of interest	Number of issued Shares held	Position held	Approximate percentage of shareholding interest in the Company	Approximate percentage of shareholding interest in the Company if the Share Repurchase Mandate is exercised in full
Essential Strategy Investments Limited (Note 1)	Beneficial owner	210,000,000	Long position	52.5%	58.3%
Mr. Wei Ming (Notes 1 and 2)	Interest in a controlled corporation	210,000,000	Long position	52.5%	58.3%
Ms. Wong Siu King (Note 2)	Interest of spouse	210,000,000	Long position	52.5%	58.3%

Name of Shareholders	Capacity/ Nature of interest	Number of issued		Approximate percentage of shareholding interest in the Company	Approximate percentage of shareholding interest in the Company if the Share Repurchase Mandate is exercised in full
		Shares held	Position held		
Expert Wisdom Holdings Limited (Note 3)	Beneficial owner	90,000,000	Long position	22.5%	25.0%
Mr. Chung Chau Kan (Notes 3 and 4)	Interest in a controlled corporation	90,000,000	Long position	22.5%	25.0%
Ms. Yip Kim Kam (Note 4)	Interest of spouse	90,000,000	Long position	22.5%	25.0%

Notes:

1. The Company is owned as to 52.5% by Essential Strategy Investments Limited, which is wholly-owned by Mr. Wei Ming. Under the SFO, Mr. Wei Ming is deemed to be interested in the same number of Shares held by Essential Strategy Investments Limited.
2. Ms. Wong Siu King is the spouse of Mr. Wei Ming. Under the SFO, Ms. Wong Siu King is deemed to be interested in the same number of Shares which Mr. Wei Ming is interested.
3. The Company is owned as to 22.5% by Expert Wisdom Holdings Limited, which is wholly owned by Mr. Chung Chau Kan. Under the SFO, Mr. Chung Chau Kan is deemed to be interested in the same number of Shares held by Expert Wisdom Holdings Limited.
4. Ms. Yip Kim Kam is the spouse of Mr. Chung Chau Kan. Under the SFO, Ms. Yip Kim Kam is deemed to be interested in the same number of Shares which Mr. Chung Chau Kan is interested.

In the event that the Directors exercise in full to repurchase Shares under the Share Repurchase Mandate, (i) the aggregate shareholding of Mr. Wei Ming, Ms. Wong Siu King and Essential Strategy Investments Limited would be increased to approximately 58.3% of the total number of issued Shares; and (ii) the aggregate shareholding of Mr. Chung Chau Kan, Ms. Yip Kim Kam and Expert Wisdom Holdings Limited would be increased to approximately 25.0% of the total number of issued Shares. The Directors are not aware of any consequences which may give rise to an obligation to make a mandatory offer under Rule 26 of the Takeovers Code.

The GEM Listing Rules prohibit a company from making repurchase on the Stock Exchange if the result of the repurchase would be reduced to less than 25% (or such minimum percentage as approved by the Stock Exchange) of the total number of issued Shares held in public hands. The Directors do not propose to exercise the Share

Repurchase Mandate which would result in the aggregate number of Shares held by the public falling below the prescribed minimum percentage determined by the Stock Exchange.

6. GENERAL

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they would exercise the Share Repurchase Mandate in accordance with the GEM Listing Rules, the memorandum of association of the Company, the Articles of the Association and all applicable laws of the Cayman Islands in force from time to time.

To the best of their knowledge and having made all reasonable enquiries, none of the Directors nor, any of their respective close associates (as defined in the GEM Listing Rules), have any present intention to sell any Shares to the Company in the event that the granting of the Share Repurchase Mandate is approved by the Shareholders.

No core connected persons (as defined in the GEM Listing Rules) of the Company have notified the Company that they have a present intention to sell any Shares to the Company, or have undertaken not to do so in the event that the granting of the Share Repurchase Mandate is approved by the Shareholders.

7. SHARES REPURCHASED BY THE COMPANY

No repurchase of Shares has been made by the Company (whether on GEM or otherwise) from the Listing Date to the Latest Practicable Date.

8. SHARE PRICES

Since the Company was listed on GEM on 2 May 2019, the highest and lowest prices of which the Shares were traded on GEM from the Listing Date to the Latest Practicable Date were as follows:

	Price per Share	
	Highest HK\$	Lowest HK\$
2019		
May (<i>since the Listing Date</i>)	1.140	0.650
June (<i>up to the Latest Practicable Date</i>)	1.430	0.345

Below are the particulars of the retiring Directors (as required by the GEM Listing Rule) proposed to be re-elected at the AGM:

(1) Mr. Chung Chau Kan (鍾就根), aged 43, executive Director

Position and Experience

Mr. Chung Chau Kan (鍾就根), aged 43, was appointed as the Director on 7 February 2018 and designated as the executive Director and the chief executive officer of the Company on 7 May 2018 and is currently a member of the remuneration committee of the Company. Mr. Chung joined the Group in August 2006 as development manager of GLOBAL ESOLUTIONS (HK) LIMITED (“GES”) (as defined below), the principal operating subsidiary of the Group. He is responsible for the day-to-day management, overseeing the business operations, business development, strategic planning and supervising the development of financial trading solutions of the Group. Mr. Chung is also a director of each of GES, REAL LOGIC TECHNOLOGY COMPANY LIMITED (“RLT”), Win Investment (HK) Limited (“WIL”), all of which are the indirect wholly-owned subsidiaries of the Company, and Motion Cast Limited (“Motion Cast”), a direct wholly-owned subsidiary of the Company.

Mr. Chung has over 19 years of experience in software engineering, system development and IT consulting, in particular, financial information systems and trading solution development. The table below sets out Mr. Chung’s previous relevant working experience:

Name of company/ entity	Position	Period of employment/ service	Responsibilities
Reuters Asia Pte Limited	Trainee development programmer	July 1998 to June 1999	Assisting in web server programme development and various application development
Entone Technologies Limited	Engineer	June 2000 to January 2001	Software design, development, testing and maintenance
Reuters Hong Kong Limited	Consultant	January 2001 to January 2002	Developing stock exchanges connectivity for the online trading system, supporting and enhancing a production real-time market data delivery site and building Internet site for sales support

Name of company/ entity	Position	Period of employment/ service	Responsibilities
A.K. Technology Company	Software engineer	February 2002 to September 2002	Designing and developing the timetabling engine
Real Logic Technology	Partnership with Ms. Yip Kim Kam, spouse of Mr. Chung	September 2002 to September 2003	Developing and maintaining the timetabling system
Global eSolution Limited	Software engineer	December 2003 to July 2006	Developing online trading platforms and wealth management platforms

Mr. Chung joined the Group in August 2006 as development manager of GES. He was promoted to general manager of GES in July 2010. Since September 2011, Mr. Chung has been a director of GES, mainly responsible for overseeing the operations and software development of GES.

Since October 2016 when RLT was acquired by the Group, Mr. Chung has been a director of RLT, mainly responsible for non-financial software implementation such as timetabling system for primary schools, secondary schools and tertiary institutions in Hong Kong. RLT has become a subsidiary of the Group since October 2016. It is an insignificant subsidiary of the Group whose total assets, profits and revenue compared to that of the Group are less than 5% for financial year of the Company ended 31 March 2018. Prior to the acquisition of RLT by the Group, Mr. Chung was a director and a shareholder of RLT from October 2003 to September 2011 and the company secretary of RLT from September 2011 to September 2015. He ceased to be a director and a shareholder of RLT in September 2011 and the company secretary of RLT in September 2015, in order to focus on the management of the Group as a director of GES. Mr. Chung has become a director of RLT again since October 2016 when RLT was acquired by the Group.

Since October 2017 when WIL was incorporated, Mr. Chung has been a director of WIL which is the property holding subsidiary of the Group.

Mr. Chung obtained a degree of Bachelor of Science (Hons) in Computer Studies from City University of Hong Kong in Hong Kong in November 2000 with first class honours.

Save as disclosed above, Mr. Chung has not held any directorship in the last three years in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, and has not held any other position with any members of the Group.

Length of service and emoluments

Mr. Chung has entered into a service agreement with the Company on 7 April 2019 for an initial fixed term of three years commencing from the Listing Date, subject to the provision of retirement and rotation of the Directors under the Articles of Association. Either party may, after the expiry of the first year of service under the agreement, terminate the appointment with or without cause by giving to the other party not less than three months' notice in writing or by paying to the other party salary in lieu of such notice. Under the service agreement, Mr. Chung is entitled to receive a fixed salary at the annual rate of HK\$1,188,480.00.

Relationships

Mr. Chung does not have any relationship with any Directors or senior management of the Company or substantial Shareholders or controlling Shareholders.

Interest in Shares

As at the Latest Practicable Date, Mr. Chung was deemed to be interested in 90,000,000 Shares, held by his wholly-owned entity, Expert Wisdom Holdings Limited, representing approximately 22.5% of the total number of issued Shares pursuant to Part XV of the SFO.

Save as disclosed above, Mr. Chung was not interested or deemed to be interested in any Shares, underlying Shares or debentures of the Company or its associated corporation pursuant to Part XV of the SFO.

Matters that need to be brought to the attention of the Shareholders

Saved as disclosed above, there are no other matters concerning Mr. Chung that need to be brought to the attention of the Shareholders and there is no other information relating to Mr. Chung that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules.

(2) Mr. Wong Wing Hoi (王永凱), aged 40, executive Director**Position and Experience**

Mr. Wong Wing Hoi (王永凱), aged 40, was appointed as the Director on 7 February 2018 and designated as the executive Director on 7 May 2018. He is responsible for the day-to-day management of the software development operations, assisting the chief executive officer of the Company on planning and supervising the development of financial trading solutions of the Group.

Mr. Wong joined the Group in August 2006 as senior analyst programmer of GES. He was promoted to project manager and assistant director of GES in January 2011 and in December 2015, respectively. During his tenure as an assistant director of GES, he was mainly responsible for overseeing the software development operations and the development team of the Group. He was also involved in the recruitment of the software developers and engineers.

Mr. Wong has over 17 years of experience in software engineering, system development and IT support. Prior to joining the Group, (i) from August 2001 to February 2005, Mr. Wong worked in Netcast Information Limited as a programmer and was mainly responsible for developing and testing software applications; and (ii) from February 2005 to July 2006, Mr. Wong worked in Global eSolution Limited as an analyst programmer and was mainly responsible for developing online trading system, database designing and tuning and providing IT support.

Mr. Wong obtained a degree of Bachelor of Engineering (Hons) from The Chinese University of Hong Kong in Hong Kong in November 2001.

Save as disclosed above, Mr. Wong has not held any directorship in the last three years in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, and has not held any other position with any members of the Group.

Length of service and emoluments

Mr. Wong has entered into a service agreement with the Company on 7 April 2019 for an initial fixed term of three years commencing from the Listing Date, subject to the provision of retirement and rotation of the Directors under the Articles of Association. Either party may, after the expiry of the first year of service under the agreement, terminate the appointment with or without cause by giving to the other party not less than three months' notice in writing or by paying to the other party salary in lieu of such notice. Under the service agreement, Mr. Wong is entitled to receive a fixed salary at the annual rate of HK\$791,676.00.

Relationships

Mr. Wong does not have any relationship with any Directors or senior management of the Company or substantial Shareholders or controlling Shareholders.

Interest in Shares

As at the Latest Practicable Date, Mr. Wong was not interested or deemed to be interested in any Shares, underlying Shares or debentures of the Company or its associated corporation pursuant to Part XV of the SFO.

Matters that need to be brought to the attention of the Shareholders

Saved as disclosed above, there are no other matters concerning Mr. Wong that need to be brought to the attention of the shareholders of the Company and there is no other information relating to Mr. Wong that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules.

(3) Mr. Moo Kai Pong (巫啟邦), aged 52, independent non-executive Director

Position and Experience

Mr. Moo Kai Pong (巫啟邦), aged 52, was appointed as the independent non-executive Director on 29 March 2019 and is currently the chairman of the remuneration committee of the Company, and a member of each of the audit committee and nomination committee of the Company. He is primarily responsible for providing independent advice to the Board.

Mr. Moo has more than 17 years of experience in software engineering, system development and IT support. The table below sets out Mr. Moo's previous working experience:

Name of company/entity	Position	Period of employment/ service	Responsibilities
R Hannah & Company Limited	Trainer programmer	May 1993 to September 1995	Developing an integrated suite of software covering ordering, merchandising, retailing and financials
Win Master Limited	Programmer	November 1995 to May 1996	Developing the personnel management information system for the Regional Services Department of the Government of Hong Kong

Name of company/entity	Position	Period of employment/ service	Responsibilities
C P International Limited	Contract analyst programmer & systems analyst, being assigned to Reuters Asia Pte Limited	October 1996 to April 1999	Involved in projects that develop domestic internet/extranet products as the major Oracle Database designer and project leader
Reuters Hong Kong Limited	Senior system designer	May 1999 to August 2000	Involved in projects that develop domestic internet/extranet products as the major database designer and project leader
ABN AMRO Asia Limited	Senior database administrator	August 2000 to May 2002	Involved in database server projects and the technical co-ordination of integration projects
Broadway Photo Supply Limited	System analyst	September 2002 to August 2003	Developing applications
New York Life International, LLC	Assistant vice president	August 2003 to December 2010	Managing the setting up of a data centre in the regional office; setting up a data environment particularly for IT project development; and implementing the solution of a project which was for new network establishment for better availability and bandwidth capacity connected with each market by using encryption techniques for networking among all markets

Mr. Moo obtained a degree of Bachelor of Science from the Victoria University of Wellington in New Zealand in December 1992.

Save as disclosed above, Mr. Moo has not held any directorship in the last three years in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, and has not held any other position with any members of the Group.

Length of service and emoluments

Mr. Moo has entered into a letter of appointment with the Company on 7 April 2019 for a fixed term of three years commencing from the Listing Date, subject to the provision of retirement and rotation of the Directors under the Articles of Association. Either party may, after the expiry of the first three years of the service under the letter of appointment, terminate the appointment with or without cause by giving to the other party not less than three months' notice in writing. Under the appointment letter, Mr. Moo is entitled to receive an annual director's fee of HK\$120,000.00.

Relationships

Mr. Moo does not have any relationship with any Directors or senior management of the Company or substantial Shareholders or controlling Shareholders.

Interest in Shares

As at the Latest Practicable Date, Mr. Moo was not interested or deemed to be interested in any Shares, underlying Shares or debentures of the Company or its associated corporation pursuant to Part XV of the SFO.

Matters that need to be brought to the attention of the Shareholders

Saved as disclosed above, there are no other matters concerning Mr. Moo that need to be brought to the attention of the Shareholders and there is no other information relating to Mr. Moo that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules.

(4) Mr. Lo Chi Wang (羅智弘), aged 41, independent non-executive Director**Position and Experience**

Mr. Lo Chi Wang (羅智弘), aged 41, was appointed as the independent non-executive Director on 29 March 2019 and is currently the chairman of the audit committee of the Company. He is primarily responsible for providing independent advice to the Board.

Mr. Lo has over 16 years of experience in the accounting and finance field. Mr. Lo's experience in auditing and tax advisory services was gained from his various positions in Deloitte Touche Tohmatsu Limited from February 2002 to June 2009. Mr. Lo was the financial controller of Hanyu China Holdings Limited from June 2009 to October 2013, and also was the financial controller of Sino Grandness Food Industry Group Limited, a company listed on the Singapore Stock Exchange (stock code: T4B) from November 2013 to February 2015. Since May 2015, Mr. Lo has been working as a financial controller of Hung Fook Tong Group Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code: 1446). Mr. Lo is currently as an

independent non-executive director of Dragon Rise Group Holdings Limited with effect from January 2018, a company listed on the Main Board of the Stock Exchange (stock code: 6829).

Mr. Lo obtained a degree of Bachelor of Arts (Honours) in Accounting from Manchester Metropolitan University in Manchester, United Kingdom, in June 2001. He is a fellow member of both the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants (“HKICPA”). Mr. Lo was admitted to full membership of CPA Australia in May 2017.

Save as disclosed above, Mr. Lo has not held any directorship in the last three years in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, and has not held any other position with any members of the Group.

Length of service and emoluments

Mr. Lo has entered into a letter of appointment with the Company on 7 April 2019 for a fixed term of three years commencing from the Listing Date, subject to the provision of retirement and rotation of the Directors under the articles of association of the Company. Either party may, after the expiry of the first three years of the service under the letter of appointment, terminate the appointment with or without cause by giving to the other party not less than three months’ notice in writing. Under the appointment letter, Mr. Lo is entitled to receive an annual director’s fee of HK\$120,000.00.

Relationships

Mr. Lo does not have any relationship with any Directors or senior management of the Company or substantial Shareholders or controlling Shareholders.

Interest in Shares

As at the Latest Practicable Date, Mr. Lo was not interested or deemed to be interested in any Shares, underlying Shares or debentures of the Company or its associated corporation pursuant to Part XV of the SFO.

Matters that need to be brought to the attention of the Shareholders

Saved as disclosed above, there are no other matters concerning Mr. Lo that need to be brought to the attention of the Shareholders and there is no other information relating to Mr. Lo that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules.

(5) Mr. Wu Kin San Alfred (胡健生), aged 37, independent non-executive Director**Position and Experience**

Mr. Wu Kin San Alfred (胡健生), aged 37, was appointed as the independent non-executive Director on 29 March 2019 and is currently a member of each of the audit committee, remuneration committee and nomination committee of the Company. He is primarily responsible for providing independent advice to the Board.

Mr. Wu has approximately 15 years of experience in auditing, corporate finance and investment banking. He is currently the managing director of the corporate finance department of Fortune Financial Capital Limited, a subsidiary of China Fortune Financial Group Limited which is a company listed on the Main Board of the Stock Exchange (stock code: 290). He joined the corporate finance department of Fortune Financial Capital Limited as an executive director in April 2016.

The table below sets out Mr. Wu's previous relevant working experience:

Name of company/entity	Position	Period of employment/ service	Responsibilities
Deloitte Touche Tohmatsu	Senior accountant*	January 2004 to August 2007	Auditing
ICEA Capital Limited Analyst	Analyst – Investment banking division*	August 2007 to March 2009	Advising on corporate finance
ICBC International Holdings Limited	Associate*	April 2009 to February 2010	Advising on corporate finance
CMB International Capital Holdings Corporation Limited (formerly known as CMB International Capital Corporation Limited)	Vice president – Investment banking department	February 2010 to September 2010	Advising on corporate finance
CMB International Capital Limited	Vice president – Investment banking division	September 2010 to May 2013	Advising on corporate finance
Haitong International Capital Limited, a subsidiary of Haitong International Securities Group Limited, a company listed on the Main Board of the Stock Exchange (stock code: 665)	Vice president	May 2013 to August 2014	Advising on corporate finance

Name of company/entity	Position	Period of employment/ service	Responsibilities
Guosen Securities (HK) Financial holdings Co., Ltd	Director – Investment banking department*	August 2014 to April 2016	Advising on corporate finance

* denotes his last position held at the relevant company/entity.

Since February 2018, Mr. Wu has been an independent non-executive director of Tongda Hong Tai Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code: 2363).

Mr. Wu obtained a degree of Bachelor of Arts in Accounting and Financial Analysis and a Master's degree of Arts in International Financial Analysis from University of Newcastle upon Tyne (currently known as Newcastle University), the United Kingdom, in July 2002 and December 2003, respectively. He was admitted as a member of the HKICPA in March 2009.

Save as disclosed above, Mr. Wu has not held any directorship in the last three years in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, and has not held any other position with any members of the Group.

Length of service and emoluments

Mr. Wu has entered into a letter of appointment with the Company on 7 April 2019 for a fixed term of three years commencing from the Listing Date, subject to the provision of retirement and rotation of the Directors under the articles of association of the Company. Either party may, after the expiry of the first three years of the service under the letter of appointment, terminate the appointment with or without cause by giving to the other party not less than three months' notice in writing. Under the appointment letter, Mr. Wu is entitled to receive an annual director's fee of HK\$120,000.00.

Relationships

Mr. Wu does not have any relationship with any Directors or senior management of the Company or substantial Shareholders or controlling Shareholders.

Interest in Shares

As at the Latest Practicable Date, Mr. Wu was not interested or deemed to be interested in any Shares, underlying Shares or debentures of the Company or its associated corporation pursuant to Part XV of the SFO.

Matters that need to be brought to the attention of the Shareholders

Saved as disclosed above, there are no other matters concerning Mr. Wu that need to be brought to the attention of the Shareholders and there is no other information relating to Mr. Wu that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING

Novacon Technology Group Limited 連成科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8635)

NOTICE IS HEREBY GIVEN that the annual general meeting of Novacon Technology Group Limited (the “**Company**”) will be held at 20/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong on Friday, 27 September 2019 at 10:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To receive and consider the audited consolidated financial statements of the Company for the year ended 31 March 2019 and the reports of the directors and the independent auditor of the Company.
2. (a) To re-elect the following directors of the Company (the “**Directors**”):
 - (i) To re-elect Mr. Chung Chau Kan as an executive Director;
 - (ii) To re-elect Mr. Wong Wing Hoi as an executive Director;
 - (iii) To re-elect Mr. Moo Kai Pong as an independent non-executive Director;
 - (iv) To re-elect Mr. Lo Chi Wang as an independent non-executive Director; and
 - (v) To re-elect Mr. Wu Kin San Alfred as an independent executive Director.
- (b) To authorise the board of Directors (the “**Board**”) to fix the remuneration of the Directors.
3. To re-appoint PricewaterhouseCoopers as auditor of the Company for the ensuing year and to authorise the Board to fix their remuneration.
4. To consider as special business and, if thought fit, pass the following resolutions as ordinary resolutions:

“THAT:

- (a) subject to paragraph (c) of this resolution, and pursuant to the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and

NOTICE OF ANNUAL GENERAL MEETING

deal with unissued shares of HK\$0.01 each in the share capital of the Company (the “**Shares**”) and to make or grant offers, agreements and options (including but not limited to bonds, warrants, debentures, notes and any securities which carry rights to subscribe for or are convertible into Shares) which would or might require the exercise of such power be and is hereby generally and unconditionally approved;

- (b) the approval in paragraph (a) of this resolution shall authorise the Directors during the Relevant Period (as hereinafter defined) to make or grant offers, agreements and options (including but not limited to bonds, warrants, debentures, notes and any securities which carry rights to subscribe for or are convertible into Shares) which would or might require the exercise of such power either during or after the end of the Relevant Period;
- (c) the total number of Shares allotted, issued and dealt or agreed conditionally or unconditionally to be allotted, issued and dealt (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (a) of this resolutions (otherwise than pursuant to (i) a rights issue, (ii) an issue of Shares upon the exercise of any subscription or conversion rights attaching to any bonds, warrants, debentures, notes or any securities which carry rights to subscribe for or are convertible into Shares, (iii) an issue of Shares upon the exercise of any options which may be granted under the share option scheme or any other option scheme or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of the subsidiaries of the Company or any other person of Shares or rights to acquire Shares, (iv) any scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company, or (v) any specific authority granted by the Shareholders in general meeting) shall not exceed 20% of the total number of Shares in issue as at the date of passing this resolution (such total number to be subject to adjustment in the case of any conversions of any or all of the Shares into a larger or smaller number of Shares after the passing of this resolution) and the said approval shall be limited accordingly; and
- (d) for the purpose of this resolution,

“**Relevant Period**” means the period from the passing of this resolution, until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association the Company or any applicable laws of the Cayman Islands to be held; or

NOTICE OF ANNUAL GENERAL MEETING

- (iii) the passing of any ordinary resolution of the shareholders in general meeting of the Company revoking, varying or renewing this resolution.

“Rights Issue” means an offer of Shares open for a period fixed by the Directors to holders of Shares whose names appear on the register of members of the Company on a fixed record date in proportion to their then holdings of such Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory applicable to the Company).”

5. **“THAT:**

- (a) subject to paragraph (b) of this resolution, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase Shares on GEM or on any other stock exchange on which the Shares may be listed and which is recognised by the Securities and Futures Commission and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and the requirements of the GEM Listing Rules or of any other stock exchange as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the total number of Shares to be repurchased pursuant to the approval in paragraph (a) of this resolution shall not exceed 10% of the total number of Shares in issue as at the date of passing this resolution (such total number to be subject to adjustment in the case of any conversions of any or all of the Shares into a larger or smaller number of Shares after the passing of this resolution) and the said approval shall be limited accordingly; and
- (c) for the purposes of this resolution:

“Relevant Period” means the period from the passing of this resolution, until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws of the Cayman Islands to be held; or

NOTICE OF ANNUAL GENERAL MEETING

- (iii) the passing of any ordinary resolution of the shareholders in general meeting of the Company revoking, varying or renewing the resolution.”
6. “**THAT** subject to the passing of ordinary resolutions nos. 4 and 5 above, the general mandate granted to the Directors pursuant to ordinary resolution no. 4 above be and is hereby extended by the addition to the total number of shares of the Company in issue which may be allotted, issued, dealt with or agreed conditionally or unconditionally to be allotted and issued by the Directors pursuant to such general mandate of a number representing the total number of Shares repurchased by the Company pursuant to ordinary resolution no. 5 above, provided that such extended number of shares shall not exceed 10% of the total number of Shares in issue as at the date of passing this resolution (such total number to be subject to adjustment in the case of any conversions of any or all of the Shares into a larger or smaller number of Shares after the passing of this resolution).”

By order of the Board
Novacon Technology Group Limited
Wei Ming
Chairman and non-executive Director

Hong Kong, 27 June 2019

Notes:

1. All resolutions at the meeting will be taken by poll (except where the Chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the GEM Listing Rules. The results of the poll will be published on the websites of GEM and the Company in accordance with the GEM Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies (if a member who is the holder of two or more shares of the Company) to attend and vote in his stead. A proxy need not be a shareholder of the Company.
3. To be valid, the proxy form, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time appointed for holding the meeting (i.e. not later than 10:00 a.m. on Wednesday, 25 September 2019) or any adjournment thereof.
4. For determining the eligibility to attend and vote at the above annual general meeting, the register of members of the Company will be closed from Tuesday, 24 September 2019 to Friday, 27 September 2019, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance and voting at the meeting, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. on Monday, 23 September 2019.
5. With regard to resolutions no. 2(a)(i) to (v) set out in this notice, details of the retiring Directors are set out in Appendix II to the circular of the Company dated 27 June 2019.

NOTICE OF ANNUAL GENERAL MEETING

6. In connection with the proposed share repurchase mandate under ordinary resolution no. 5, an explanatory statement as required by the GEM Listing Rules is set out in Appendix I to the circular of the Company dated 27 June 2019.
7. References to dates and time in this notice are to Hong Kong dates and time.
8. If Typhoon Signal No. 8 or above, or a “black” rainstorm warning is in effect any time after 7:00 a.m. on the date of the meeting, the meeting will be postponed. The Company will post an announcement on the Company’s website (www.novacontechgroup.com) and GEM website (<http://www.hkgem.com>) to notify Shareholders of the date, time and venue of the rescheduled meeting.
9. As at the date of this notice, the Board comprises Mr. Chung Chau Kan as the executive Director and chief executive officer and Mr. Wong Wing Hoi as the executive Director, Mr. Wei Ming as the chairman of the Board and non-executive Director, and Mr. Moo Kai Pang, Mr. Lo Chi Wang and Mr. Wu Kin San Alfred as the independent non-executive Directors.